

**National Advantage
Insurance Services, Inc.**

License # 0821992

Application for Appointment

Agency Name: _____
 Address: _____
 City: _____ State: _____ Zip: _____

Name of Principal(s): _____
 Tel: (____) ____ - _____ Fax: (____) ____ - _____ Email: _____
 Year Established: _____ Number of Employees: _____ Number of Producers: _____
 E&O Carrier: _____ Limits: \$ _____

Standard / Preferred Markets in office: 1) _____ 2) _____
 3) _____ 4) _____ 5) _____

Annual Volume in Standard / Preferred Markets:
 Personal Lines \$ _____ Commercial Lines \$ _____ Commercial Auto \$ _____

Agency Specialty / Niche Marketing Programs: 1) _____ 2) _____
 3) _____ 4) _____ 5) _____

Annual Volume in Excess / Surplus Lines Marketplace:
 Personal Lines \$ _____ Commercial Lines \$ _____ Commercial Auto \$ _____

Please provide names of MGA's / Surplus Lines Brokers / Wholesalers you are currently doing business with and your approximate annual volume:

<u>Personal Lines:</u>	<u>Wholesaler Name</u>	<u>Wholesaler Name</u>	<u>Annual Volume</u>
Auto Excess	1) _____	2) _____	\$ _____
Auto PD	1) _____	2) _____	\$ _____
Auto Liab	1) _____	2) _____	\$ _____
Boats	1) _____	2) _____	\$ _____
Dwgs / HO's	1) _____	2) _____	\$ _____
Floater	1) _____	2) _____	\$ _____
Umbrellas	1) _____	2) _____	\$ _____

<u>Commercial Lines:</u>			
Auto Excess	1) _____	2) _____	\$ _____
Auto / Truck PD	1) _____	2) _____	\$ _____
Auto / Truck Liab	1) _____	2) _____	\$ _____
Contractors	1) _____	2) _____	\$ _____
Cargo	1) _____	2) _____	\$ _____
Gen'l Liability	1) _____	2) _____	\$ _____
Monoline Prop	1) _____	2) _____	\$ _____
Professional Liab	1) _____	2) _____	\$ _____
Property Pkgs	1) _____	2) _____	\$ _____
Umbrella / Excess	1) _____	2) _____	\$ _____

18062 Irvine Boulevard, Suite 303, Tustin Ca 92780 / Tel: 714 505-1015 / Fax: 714 505-1025

Which Specialty and Excess / Surplus Lines Insurance Companies is your agency most comfortable with and feel are the most competitive?

- 1) _____
- 2) _____
- 3) _____
- 4) _____

Do the MGA's / Surplus Lines Brokers / Wholesalers you are currently doing business with have access to the above Specialty and Excess / Surplus Lines Insurance Companies?

Yes No

Which specific classes of business does your agency feel National Advantage Insurance Services will be of the greatest assistance?

- 1) _____
- 2) _____
- 3) _____
- 4) _____
- 5) _____

What Annual Volume do you anticipate placing with National Advantage Insurance Services?

Personal Lines \$ _____ Commercial Lines: \$ _____ Commercial Auto: \$ _____

Please submit this application with a copy of the Declaration page of your current E&O coverage and a copy of your license.

Thank you, we look forward to doing business with your agency!

Submitted by

Date

Title